

ORANGECRM

FIELD SEARCH TERMS & DESCRIPTIONS



		Lead Record Fie	lds
Field Name	Field Location	Field Search Term	Description
Status	Top left portion of the Lead record	[Status]	Searches for leads in the specified Status
Acquisition Center	Top left portion of the Lead record	[CallCenter]	Searches for leads with the specified value in the Acquisition Center GUID (can be partial GUID)
Acquisition Center	Top left portion of the Lead record	[CallCenterName]	Searches for leads with the specified value in the Acquisition Center Name
Billing Plan	Top left portion of the Lead record	[Plan]	Searches for leads with the specified Billing Plan Name
First Name	Top left portion of the Lead record	[FirstName]	Searches for leads with the specified value in the First Name field
Middle Name	Top left portion of the Lead record	[MiddleName]	Searches for leads with the specified value in the Middle Name field
Last Name	Top left portion of the Lead record	[LastName]	Searches for leads with the specified value in the Last Name field
External ID	Top left portion of the Lead record	[ExtID]	Searches for leads with the specified value in the External ID field
External Tracking	Top left portion of the Lead record	[ExtTrack]	Searches for leads with the specified value in the External Tracking field
Web UserName	Top left portion of the Lead record	[WebUserName]	Searches for leads with the specified value in the Web UserName field
Web Password	Top left portion of the Lead record	[WebPassword]	Searches for leads with the specified value in the Web Password field
Disposition	Top left portion of the Lead record	[Disposition]	Searches for leads with the specified Dispositon
Category	Top left portion of the Lead record	[Category]	Searches for leads in the specified Category
Revenue Share	Top left portion of the Lead record	[RevShare]	Searches for leads with the specified Revenue Share Name
Revenue Share Date	Top left portion of the Lead record	[DateRevShare]	Searches for leads with the specified Revenue Share Date
GUID	Top right portion of the Lead record	[ID]	Searches for leads with the specified value in the Lead GUID (can be partial GUID)
Customer GUID	Top right portion of the Lead record	[CustID]	Searches for leads with the specified value in the Customer GUID (can be partial GUID)
Date Ordered	Top right portion of the Lead record	[DateOrdered]	Searches for leads with the specified Order Date
Phone	Top right portion of the Lead record	[PhoneOne]	Searches for leads with the specified value in the Phone field
Email	Top right portion of the Lead record	[Email]	Searches for leads with the specified value in the Email field
Birth City	Top right portion of the Lead record	[BirthCity]	Searches for leads with the specified Birth City
Advertised	Top right portion of the Lead record	[SalesPage]	Searches for leads with the specifed value in the Sales Page field
Recording	Top right portion of the Lead record	[RecordedCall]	Searches for leads with the specified value in the Recording field
Sales Center	Top right portion of the Lead record	[SalesCenter]	Searches for leads with the specified value in the Sales Center field
Agent	Top right portion of the Lead record	[Agent]	Searches for leads with the specified value in the Agent field
Load File	Top right portion of the Lead record	[FileName]	Searches for leads with the specified value in the File Name
Load Time	Top right portion of the Lead record	[LoadTime]	Searches for leads with the specified Load Date/Time
Last Process	Top right portion of the Lead record	[DateLastProc]	Searches for leads with the specifed Last Process Date
Affiliate Track	Top right portion of the Lead record	[AffiliateCode]	Searches for leads with the specified value in the first Affiliate Track field
Affiliate Track	Top right portion of the Lead record	[AffiliateSubCode]	Searches for leads with the specified value in the second Affiliate Track field
Check By	Notes tab of the Lead record	[CheckName]	Searches for leads with the specified value in the Check By field



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Check Reason	Notes tab of the Lead record	[CheckReason]	Searches for leads with the specified value in the Check Reason field
Check Date	Notes tab of the Lead record	[DateCheck]	Searches for leads with the specifed Check Date
Notes	Notes tab of the Lead record	[Notes]	Searches for leads with the specified value in the Notes field
Shipping Address	Address tab of the Lead record	[AddressOne]	Searches for leads with the specified value in Shipping Address field one
Shipping Address	Address tab of the Lead record	[AddressTwo]	Searches for leads with the specified value in Shipping Address field two
Shipping Address	Address tab of the Lead record	[AddressThree]	Searches for leads with the specified value in Shipping Address field three
City	Address tab of the Lead record	[City]	Searches for leads with the specifed value in the Shipping City field
State/Province	Address tab of the Lead record	[State]	Searches for leads with the specifed value in the Shipping State/Province field
Zip/Postal Code	Address tab of the Lead record	[Zip]	Searches for leads with the specifed value in the Shipping Zip/Postal Code field
Country	Address tab of the Lead record	[Country]	Searches for leads with the specifed value in the Shipping Country field
Billing Address	Address tab of the Lead record	[BillAddressOne]	Searches for leads with the specified value in Billing Address field one
Billing Address	Address tab of the Lead record	[BillAddressTwo]	Searches for leads with the specified value in Billing Address field two
Billing Address	Address tab of the Lead record	[BillAddressThree]	Searches for leads with the specified value in Billing Address field three
City	Address tab of the Lead record	[BillCity]	Searches for leads with the specifed value in the Billing City field
State/Province	Address tab of the Lead record	[BillState]	Searches for leads with the specifed value in the Billing State/Province field
Zip/Postal Code	Address tab of the Lead record	[BillZip]	Searches for leads with the specifed value in the Billing Zip/Postal Code field
Country	Address tab of the Lead record	[BillCountry]	Searches for leads with the specifed value in the Billing Country field
Bank Route	Account tab of the Lead record	[BankRoute]	Searches for leads with the specified Bank Route Name
Payment Type	Account tab of the Lead record	[CardType]	Searches for leads with the specified Payment Type
Billing Tokens	Account tab of the Lead record	[BankTokens]	Searches for leads with the specified value in the Billing Tokens field
Acquisition Cost	Details tab of the Lead record	[Cost]	Searches for leads with the specified Acquisition Cost
Account Code	Details tab of the Lead record	[AcctCode]	Searches for leads with the specified Account Code
Account Code	Details tab of the Lead record	[AcctCodeDesc]	Searches for leads with the specified value in the Account Code Description
Center Tag	Details tab of the Lead record	[CallCenter]	Searches for leads with the specified value in the Center Tag field
Plan Tag	Details tab of the Lead record	[BillPlan]	Searches for leads with the specified value in the Plan Tag field
Orig Customer	Details tab of the Lead record	[OrigSale]	Searches for leads with the specified value in the Original Customer GUID
Custom Field	Details tab of the Lead record	[CustomField1]	Searches for leads with the specifed value in Custom Name Field 1
Custom Field	Details tab of the Lead record	[CustomField2]	Searches for leads with the specifed value in Custom Name Field 2
Custom Field	Details tab of the Lead record	[CustomField3]	Searches for leads with the specifed value in Custom Name Field 3
Custom Field	Details tab of the Lead record	[CustomField4]	Searches for leads with the specifed value in Custom Name Field 4
Custom Field	Details tab of the Lead record	[CustomField5]	Searches for leads with the specifed value in Custom Name Field 5
Custom Field	Details tab of the Lead record	[CustomField6]	Searches for leads with the specifed value in Custom Name Field 6
Custom Field	Details tab of the Lead record	[CustomValue1]	Searches for leads with the specified value in Custom Value Field 1



Custom Field	Details tab of the Lead record	[CustomValue2]	Searches for leads with the specified value in Custom Value Field 2
Custom Field	Details tab of the Lead record	[CustomValue3]	Searches for leads with the specified value in Custom Value Field 3
Custom Field	Details tab of the Lead record	[CustomValue4]	Searches for leads with the specified value in Custom Value Field 4
Custom Field	Details tab of the Lead record	[CustomValue5]	Searches for leads with the specified value in Custom Value Field 5
Custom Field	Details tab of the Lead record	[CustomValue6]	Searches for leads with the specified value in Custom Value Field 6
Preauth Amount	Transaction tab of the Lead record	[TransAmt]	Searches for leads created with the specified Preauth Amount
Preauth Bank Txn	Transaction tab of the Lead record	[TransTxn]	Searches for leads created with the specified Preauth Bank Txn
Preauth Date	Transaction tab of the Lead record	[DateTrans]	Searches for leads created with the specified Preauth Date
Туре	Transaction tab of the Lead record	[TransType]	Searches for leads with the specified Transaction Type
Bank ID	Transaction tab of the Lead record	[BankID]	Searches for leads with the specified Merchant Bank GUID
Fee ID	Transaction tab of the Lead record	[FeeID]	Searches for leads with the specified Fee Schedule GUID
Author	Access & Revisons tab of the Lead record	[Creator]	Searches for leads created by the specified Author
Created	Access & Revisons tab of the Lead record	[DateCreated]	Searches for leads with the specified Creation Date
Last Editor	Access & Revisons tab of the Lead record	[Editor]	Searches for leads with the specified Last Editor
Last Revised	Access & Revisons tab of the Lead record	[DateRevision]	Searches for leads with the specified Last Revised Date



	Cus	tomer Record Field	s
Field Name	Field Location	Field Search Term	Description
Status	Top left portion of the Customer Record	[Status]	Searches for customers in the specified Status
First Name	Top left portion of the Customer Record	[FirstName]	Searches for customers with the specified value in the First Name field
Middle Name	Top left portion of the Customer Record	[MiddleName]	Searches for customers with the specified value in the Middle Name field
Last Name	Top left portion of the Customer Record	[LastName]	Searches for customers with the specified value in the Last Name field
Phone	Top left portion of the Customer Record	[PhoneOne]	Searches for customers with the specified value in the Phone field
Email	Top left portion of the Customer Record	[Email]	Searches for customers with the specified value in the Email field
IM Address	Top left portion of the Customer Record	[IMAddress]	Searches for customers with the specified value in the IM Address field
Web UserName	Top left portion of the Customer Record	[WebUserName]	Searches for customers with the specified value in the Web UserName field
Web Password	Top left portion of the Customer Record	[WebPassword]	Searches for customers with the specified value in the Web Password field
Web Status	Top left portion of the Customer Record	[WebStatus]	Searches for customers with the specified value in the Web Status field
Billing Plan	Top left portion of the Customer Record	[Plan]	Searches for customers with the specified Billing Plan Name
Billing Plan	Top left portion of the Customer Record	[PlanID]	Searches for customers with the specified Billing Plan GUID
Category	Top left portion of the Customer Record	[Category]	Searches for customers in the specified Category
GUID	Top right portion of the Customer Record	[ID]	Searches for customers with the specified value in the Customer GUID (can be partial GUID)
Lead GUID	Top right portion of the Customer Record	[LeadID]	Searches for customers with the specefied value in the Lead GUID (can be partial GUID)
Program	Top right portion of the Customer Record	[Program]	Searches for customers with the specified Program Name
Program	Top right portion of the Customer Record	[ProgramID]	Searches for customers with the specified Program GUID
Acquisition	Top right portion of the Customer Record	[CallCenter]	Searches for customers with the specified Acquisition Center Name
Acquisition	Top right portion of the Customer Record	[CallCenterID]	Searches for customers with the specified value in the Acquisition Center GUID (can be partial GUID)
Sale Page	Top right portion of the Customer Record	[SalesPage]	Searches for customers with the specifed value in the Sale Page field
Ordered	Top right portion of the Customer Record	[PlanSold]	Searches for customers with the specifed value in the Ordered field
Date Ordered	Top right portion of the Customer Record	[DateOrdered]	Searches for customers with the specified Order Date
Last Process	Top right portion of the Customer Record	[DateLastProc]	Searches for customers with the specified Last Process Date
Last Process	Beside the Last Process Date field	[Cycle]	Searches for customers in the specified Cycle (transaction created but not yet processed)
Last Process	Beside the Last Process Date field	[CyclePaid]	Searches for customers in the specified Paid Cycle (transaction processed/sent to bank)
Estimated Bill	Top right portion of the Customer Record	[DateEstBill]	Searches for customers with the specified Estimated Bill Date
Estimated Bill	Beside the Estimated Bill Datefield	[EstAmount]	Searches for customers with the specified Estimated Bill Amount
SOAP ID	Top right portion of the Customer Record	[ExtID]	Searches for customers with the specifed value in the SOAP ID field
Record/IP	Top right portion of the Customer Record	[RecordedCall]	Searches for customers with the specified value in the Record/IP field
Affiliate Track	Top right portion of the Customer Record	[AffiliateCode]	Searches for customers with the specified value in the first Affiliate Track field
Affiliate Track	Top right portion of the Customer Record	[AffiliateSubCode]	Searches for customers with the specified value in the second Affiliate Track field



Shipping Address	Address tab of the Customer Record	[AddressOne]	Searches for customers with the specified value in
Shipping Address	Address tab of the Customer Record	[AddressOffe]	Shipping Address field one
Shipping Address	Address tab of the Customer Record	[AddressTwo]	Searches for customers with the specified value in Shipping Address field two
Shipping Address	Address tab of the Customer Record	[AddressThree]	Searches for customers with the specified value in Shipping Address field three
City	Address tab of the Customer Record	[City]	Searches for customers with the specifed value in the Shipping City field
State/Province	Address tab of the Customer Record	[State]	Searches for customers with the specifed value in the Shipping State/Province field
Zip/Postal Code	Address tab of the Customer Record	[Zip]	Searches for customers with the specifed value in the Shipping Zip/Postal Code field
Country	Address tab of the Customer Record	[Country]	Searches for customers with the specifed value in the Shipping Country field
Billing Address	Address tab of the Customer Record	[BillAddressOne]	Searches for customers with the specified value in Billing Address field one
Billing Address	Address tab of the Customer Record	[BillAddressTwo]	Searches for customers with the specified value in Billing Address field two
Billing Address	Address tab of the Customer Record	[BillAddressThree]	Searches for customers with the specified value in Billing Address field three
City	Address tab of the Customer Record	[BillCity]	Searches for customers with the specifed value in the Billing City field
State/Province	Address tab of the Customer Record	[BillState]	Searches for customers with the specifed value in the Billing State/Province field
Zip/Postal Code	Address tab of the Customer Record	[BillZip]	Searches for customers with the specifed value in the Billing Zip/Postal Code field
Country	Address tab of the Customer Record	[BillCountry]	Searches for customers with the specifed value in the Billing Country field
Bank Route	Account tab of the Customer Record	[BankRoute]	Searches for customers with the specified Bank Route Name
Bank Route	Account tab of the Customer Record	[BankRouteID]	Searches for customers with the specified Bank Route GUID
Payment Type	Account tab of the Customer Record	[CardType]	Searches for customers with the specified Payment Type
Name on Card	Account tab of the Customer Record	[CCName]	Searches for customers with the specified value in the Name on Card field
Credit Card	Account tab of the Customer Record	[CCAccount]	Searches for customers with the specified value in the Credit Card field (can be partial cardnumber)
CC Expire	Account tab of the Customer Record	[CCExpireMM]	Searches for customers with the specified CC Expire Month
CC Expire	Account tab of the Customer Record	[CCExpireYY]	Searches for customers with the specified CC Expire Year
BIN	Account tab of the Customer Record	[CCBIN]	Searches for customrs with the specifed BIN
AVS	Account tab of the Customer Record	[AVS]	Searches for customers with the specified value in the AVS field
Currency	Account tab of the Customer Record	[CurrencyCode]	Searches for customers with the specified Currency Code Name
Currency	Account tab of the Customer Record	[CurrencyID]	Searches for customers with the specified Currency Code GUID
Billing Tokens	Account tab of the Customer Record	[BankTokens]	Searches for customers with the specified value in the Billing Tokens field
Routing Number	Account tab of the Customer Record	[ACHABA]	Searches for customers with the specified value in the Routing Number field
Account Number	Account tab of the Customer Record	[ACHAccount]	Searches for customers with the specified value in the Account Number field
Name of Bank	Account tab of the Customer Record	[ACHBankName]	Searches for customers with the specified value in the Name of Bank field
Acquisition Cost	Details tab of the Customer Record	[Cost]	Searches for customers with the specified Acquisition Cost
Account Code	Details tab of the Customer Record	[AcctCode]	Searches for customers with the specified Account Code
API Login Cnt	Details tab of the Customer Record	[LoginCnt]	Searches for customers with the specified API Login Count
API Login Cnt	Details tab of the Customer Record	[DateLoginCnt]	Searches for customers with the specified API Login Count Date



API Order Cnt	Details tab of the Customer Record	[OrderCnt]	Searches for customers with the specified API Order Count
API Order Cnt	Details tab of the Customer Record	[DateOrderCnt]	Searches for customers with the specified API Order Count Date
Birth City	Details tab of the Customer Record	[BirthCity]	Searches for customers with the specified Birth City
Revenue Share	Details tab of the Customer Record	[DateRevShare]	Searches for customers with the specified Revenue Share Date
Revenue Share	Details tab of the Customer Record	[RevShare]	Searches for customers with the specified Revenue Share Name
Revenue Share	Details tab of the Customer Record	[RevShareID]	Searches for customers with the specified Revenue Share GUID
Custom Field	Details tab of the Customer Record	[CustomField1]	Searches for customers with the specifed value in Custom Name Field 1
Custom Field	Details tab of the Customer Record	[CustomField2]	Searches for customers with the specifed value in Custom Name Field 2
Custom Field	Details tab of the Customer Record	[CustomField3]	Searches for customers with the specifed value in Custom Name Field 3
Custom Field	Details tab of the Customer Record	[CustomField4]	Searches for customers with the specifed value in Custom Name Field 4
Custom Field	Details tab of the Customer Record	[CustomField5]	Searches for customers with the specifed value in Custom Name Field 5
Custom Field	Details tab of the Customer Record	[CustomField6]	Searches for customers with the specifed value in Custom Name Field 6
Custom Field	Details tab of the Customer Record	[CustomValue1]	Searches for customers with the specified value in Custom Value Field 1
Custom Field	Details tab of the Customer Record	[CustomValue2]	Searches for customers with the specified value in Custom Value Field 2
Custom Field	Details tab of the Customer Record	[CustomValue3]	Searches for customers with the specified value in Custom Value Field 3
Custom Field	Details tab of the Customer Record	[CustomValue4]	Searches for customers with the specified value in Custom Value Field 4
Custom Field	Details tab of the Customer Record	[CustomValue5]	Searches for customers with the specified value in Custom Value Field 5
Custom Field	Details tab of the Customer Record	[CustomValue6]	Searches for customers with the specified value in Custom Value Field 6
Author	Access & Revisions of the CustomerRecord	[Creator]	Searches for customers created by the specified Author
Created	Access & Revisions of the Customer Record	[DateCreated]	Searches for customers with the specified Creation Date
Last Editor	Access & Revisions of the CustomerRecord	[Editor]	Searches for customers with the specified Last Editor
Last Revised	Access & Revisions of the Customer Record	[DateRevision]	Searches for customers with the specified Last Revised Date
API GUID	Actions Menu on Customer Record >Open API Link	[APIID]	Searches for customers created by the specified API GUID
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	Tra	nsaction Record F	ields	
Field Name	Field Name Field Location		Description	
GUID	Top left portion of the Transaction Record	[ID]	Searches for transactions with the specified value in the GUID (can be partial GUID)	
Master GUID	Top left portion of the Transaction Record	[MasterTranID]	Searches for transactions with the specified value in the Master GUID (can be partial GUID)	
Туре	Top left portion of the Transaction Record	[TransType]	Searches for transactions with the specified Transaction Type	
Acct Code	Top left portion of the Transaction Record	[AcctCode]	Searches for transactions with the specified Account Code	
Status	Top right portion of the Transaction Record	[Status]	Searches for transactions in the specified Status	
Customer GUID	Top right portion of the Transaction Record	[CustID]	Searches for transactions with the specified value in the Customer GUID (can be partial GUID)	
Amount	Top right portion of the Transaction Record	[Amount]	Searches for transactions with the specified Amount	
Issue Date	Top right portion of the Transaction Record	[DateIssue]	Searches for transactions with the specified Issue Date	
API GUID	Actions menu on Transaction Record >Open API Link	[APIID]	Searches for transactions created by the specified API GUID	
Merchant Bank	Processing tab of the Transaction Record	[BankName]	Searches for transactions with the specified Merchant Bank Name	
Merchant Bank	Processing tab of the Transaction Record	[BankID]	Searches for transactions with the specified Merchant Bank GUID	
Revenue Share	Processing tab of the Transaction Record	[RevShare]	Searches for transactions with the specified Revenue Share Name	
Revenue Share	Processing tab of the Transaction Record	[RevShareID]	Searches for transactions with the specified Revenue Share GUID	
Resp Code	Processing tab of the Transaction Record	[ResponseCode]	Searches for transactions with the specified Response Code	
Bank TXN	Processing tab of the Transaction Record	[TxnNumber]	Searches for transactions with the specified Bank TXN	
AVS Return	Processing tab of the Transaction Record	[AVSResponse]	Searches for transactions with the specified value in the AVS Return field	
CVV Return	Processing tab of the Transaction Record	[CVVResponse]	Searches for transactions with the specified value in the CVV Return field	
Amt Refunded	Processing tab of the Transaction Record	[RefundAmtTotal]	Searches for transactions with the specified Refund Amount	
Cycle	Processing tab of the Transaction Record	[Cycle]	Searches for transactions in the specified Cycle	
Retry Count	Processing tab of the Transaction Record	[RetryCount]	Searches for transactions with the specified Retry Count	
Exchange Amt	Processing tab of the Transaction Record	[DestAmount]	Searches for transactions with the speficied Exchange Amount	
Deposit Bank	Processing tab of the Transaction Record	[DepositBank]	Searches for transactions with the specified Deposit Bank Name	
Deposit Bank	Processing tab of the Transaction Record	[DepositBankID]	Searches for transactions with the specified Deposit Bank GUID	
Fee Schedule	Processing tab of the Transaction Record	[FeeID]	Searches for transactions with the specified Fee Schedule GUID	
On Customer Cancel	Processing tab of the Transaction Record	[ForceCustCancel]	Searches for transactions with the specified value in the On Customer Cancel field	
On Bill Plan Change	Processing tab of the Transaction Record	[ForceBillPlan]	Searches for transactions with the specified value in the Bill Plan Change field	
Merchant Product	Processing tab of the Transaction Record	[MerchantProduct]	Searches for transactions with the specified value in the Merchant Product field	
Original Bank TXN	Processing tab of the Transaction Record	[MasterTxnNumber]	Searches for transactions with the specified Original Bank TXN	
Finish Date	Processing tab of the Transaction Record	[DateFinish]	Searches for transactions with the specified Finish Date	
Export File	Processing tab of the Transaction Record	[FileName]	Searches for transactions with the specified value in the File Name	
Export Time	Processing tab of the Transaction Record	[DateExport]	Searches for transactions with the specified Export Date/Time	



Message	Processing tab of the Transaction Record	[Message]	Searches for transactions with the specified value in the Message field
Bank Route	Account tab of the Transaction Record	[BankRoute]	Searches for transactions with the specified Bank Route Name
Bank Route	te Account tab of the Transaction Record		Searches for transactions with the specified Bank Route GUID
Payment Type	Account tab of the Transaction Record	[CardType]	Searches for transactions with the specified Payment Type
Name on Card	Account tab of the Transaction Record	[CCName]	Searches for transactions with the specified value in the Name on Card field
Credit Card	Account tab of the Transaction Record	[CCAccount]	Searches for transactions with the specified value in the Credit Card field (can be partial card number)
CC Expire	Account tab of the Transaction Record	[CCExpireMM]	Searches for transactions with the specified CC Expire Month
CC Expire	Account tab of the Transaction Record	[CCExpireYY]	Searches for transactions with the specified CC Expire Year
BIN	Account tab of the Transaction Record	[CCBIN]	Searches for transactions with the specifed BIN
AVS	Account tab of the Transaction Record	[AVS]	Searches for transactions with the specified value in the AVS field
Currency	Account tab of the Transaction Record	[CurrencyCode]	Searches for transactions with the specified Currency Code Name
Currency	Account tab of the Transaction Record	[CurrencyID]	Searches for transactions with the specified Currency Code GUID
Billing Tokens	Account tab of the Transaction Record	[BankTokens]	Searches for transactions with the specified value in the Billing Tokens field
Routing Number	Account tab of the Transaction Record	[ACHABA]	Searches for transactions with the specified value in the Routing Number field
Account Number	Account tab of the Transaction Record	[ACHAccount]	Searches for transactions with the specified value in the Account Number field
Name of Bank	Account tab of the Transaction Record	[ACHBankName]	Searches for transactions with the specified value in the Name of Bank field
First Name	Contact Info tab of the Transaction Record	[FirstName]	Searches for transactions with the specified value in the First Name field
Middle Name	Contact Info tab of the Transaction Record	[MiddleName]	Searches for transactions with the specified value in the Middle Name field
Last Name	Contact Info tab of the Transaction Record	[LastName]	Searches for transactions with the specified value in the Last Name field
Phone	Contact Info tab of the Transaction Record	[PhoneOne]	Searches for transactions with the specified value in the Phone field
Email	Contact Info tab of the Transaction Record	[Email]	Searches for transactions with the specified value in the Email field
Billing Address	Contact Info tab of the Transaction Record	[BillAddressOne]	Searches for transactions with the specified value in Billing Address field one
Billing Address	Contact Info tab of the Transaction Record	[BillAddressTwo]	Searches for transactions with the specified value in Billing Address field two
Billing Address	Contact Info tab of the Transaction Record	[BillAddressThree]	Searches for transactions with the specified value in Billing Address field three
City	Contact Info tab of the Transaction Record	[BillCity]	Searches for transactions with the specifed value in the Billing City field
State/Province	Contact Info tab of the Transaction Record	[BillState]	Searhes for transactions with the specifed value in the Billing State/Province field
Zip/Postal Code	Contact Info tab of the Transaction Record	[BillZip]	Searches for transactions with the specifed value in the Billing Zip/Postal Code field
Country	Contact Info tab of the Transaction Record	[BillCountry]	Searches for transactions with the specifed value in the Billing Country field
RFI Date	Returns tab of the Transaction Record	[DateRFI]	Searches for transactions with the specifed RFI Date
RFI Number	Returns tab of the Transaction Record	[RFINumber]	Searches for transactions with the specifed RFI Number
RFI Merchant ID	Returns tab of the Transaction Record	[RFIMerchantID]	Searches for transactions with the specifed RFI Merchant ID
RFI Merchant Code	Returns tab of the Transaction Record	[RFIMerchantCode]	Searches for transactions with the specifed RFI Merchant Code
CB Date	Returns tab of the Transaction Record	[DateCB]	Searches for transactions with the specifed CB Date



CB Number	Returns tab of the Transaction Record	[CBNumber]	Searches for transactions with the specifed CB Number
CB Merchant ID	Returns tab of the Transaction Record	[CBMerchantID]	Searches for transactions with the specifed CB Merchant ID
CB Merchant Code	Returns tab of the Transaction Record	[CBMerchantCode]	Searches for transactions with the specifed CB Merchant Code
CB Disposition	Returns tab of the Transaction Record	[Disposition]	Searches for transactions with the specifed CB Disposition
Author	Access & Revisions Tab of the Transaction Record	[Creator]	Searches for transactions created by the specified Author
Created	Access & Revisions Tab of the Transaction Record	[DateCreated]	Searches for transactions with the specified Creation Date
Last Editor	Access & Revisions Tab of the Transaction Record	[Editor]	Searches for transactions with the specified Last Editor
Last Revised	Access & Revisions Tab of the Transaction Record	[DateRevision]	Searches for transactions with the specified Last Revised date
Program GUID	Hidden	[ProgramID]	Searches for transactions with the specified Program GUID



	Fulfi	illment Record Fie	lds
Field Name	Field Location	Field Search Term	Description
Fullfilment	Top left side of the Fulfillmentrecord	[Name]	Searches for fulfillments with the specified value in the Fulfillment Name
Number	Number Top left side of the Fulfillmentrecord [Searches for fulfillments with the specified Fulfillment Number
Dist Center	Top left side of the Fulfillmentrecord	[DistCenter]	Searches for fulfillments with the specified Distribution Center Name
GUID	Top right side of the Fulfillmentrecord	[ID]	Searches for fulfillments with the specified value in the Fulfillment GUID (can be partial GUID)
Requested	Top right side of the Fulfillmentrecord	[DateCreated]	Searches for fulfillments with the specified Creation Date
Batched	Top right side of the Fulfillmentrecord	[DateCompleted]	Searches for fulfillments with the specified Batch Date
Custom Mail Merge 1	Details tab of the Fulfillmentrecord	[MailMerge1]	Searches for fulfillments with the specified value in the Custom Mail Merge 1 field
Custom Mail Merge 2	Details tab of the Fulfillmentrecord	[MailMerge2]	Searches for fulfillments with the specified value in the Custom Mail Merge 2 field
Custom Mail Merge 3	Details tab of the Fulfillmentrecord	[MailMerge3]	Searches for fulfillments with the specified value in the Custom Mail Merge 3 field
Custom Mail Merge 4	Details tab of the Fulfillmentrecord	[MailMerge4]	Searches for fulfillments with the specified value in the Custom Mail Merge 4 field
Custom Mail Merge 5	Details tab of the Fulfillmentrecord	[MailMerge5]	Searches for fulfillments with the specified value in the Custom Mail Merge 5 field
Pkg Name	Details tab of the Fulfillmentrecord	[PkgName]	Searches for fulfillments with the specified Pkg Name
Pkg SKU	Details tab of the Fulfillmentrecord	[PkgSku]	Searches for fulfillments with the specified Pkg SKU
Pkg Qty	Details tab of the Fulfillmentrecord	[PkgQty]	Searches for fulfillments with the specified Pkg Qty
Pkg Amount	Details tab of the Fulfillmentrecord	[PkgAmt]	Searches for fulfillments with the specified Pkg Amount
Pkg Weight	Details tab of the Fulfillmentrecord	[PkgWeight]	Searches for fulfillments with the specified Pkg Weight
Pkg Size	Details tab of the Fulfillmentrecord	[PkgSize]	Searches for fulfillments with the specified Pkg Size
Pkg Type	Details tab of the Fulfillmentrecord	[PkgType]	Searches for fulfillments with the specified Pkg Type
Pkg Ship Method	Details tab of the Fulfillmentrecord	[PkgShipMethod]	Searches for fulfillments with the specified Pkg Ship Method
Shipper	Delivery tab of the Fulfillmentrecord	[Shipper]	Searches for fulfillments with the specified Shipper
Tracking No	Delivery tab of the Fulfillmentrecord	[TrackingNumber]	Searches for fulfillments with the specified value in the Tracking Number
URL	Delivery tab of the Fulfillmentrecord	[URLLink]	Searches for fulfillments with the specified value in the URL
Date Shipped	Delivery tab of the Fulfillmentrecord	[DateShipped]	Searches for fulfillments with the specified Ship Date
Shipping Weight	Delivery tab of the Fulfillmentrecord	[ShippingWeight]	Searches for fulfillments with the specified Ship Weight
Fulfill Cost	Data tab of the Fulfillment record	[Cost]	Searches for fulfillments with the specified Fulfillment Cost
Acct Code Data tab of the Fulfillmentrecord		[AcctCode]	Searches for fulfillments with the specified Account Code
Acct Code	Data tab of the Fulfillmentrecord	[AcctCodeDesc]	Searches for fulfillments with the specified Account Code Description
Batch Name	Data tab of the Fulfillmentrecord	[BatchName]	Searches for fulfillments with the specified value in the Batch Name
Counter	Data tab of the Fulfillmentrecord	[Counter]	Searches for fulfillments with the specified value in the Counter field
Sale Trans	Data tab of the Fulfillmentrecord	[TransID]	Searches for fulfillments with the specifed Sale Transaction GUID
		[CaptureTransID]	Searches for fulfillments with the specifed Capture



Linked Fulfill	Data tab of the Fulfillmentrecord	[CustFulfillID]	Searches for fulfillments with the specified Linked
Submit	Data tab of the Fulfillmentrecord	[SubmitString]	Fulfillment GUID Searches for fulfillments with the specified value in the Submit field
Response	Data tab of the Fulfillment record	[RespString]	Searches for fulfillments with the specified value in the Response field
Author	Access & Revisions Tab of the Fulfillment Record	[Creator]	Searches for fulfillments created by the specified Author
Created	Access & Revisions Tab of the Fulfillment Record	[DateCreated]	Searches for fulfillments with the specified Creation Date
Last Editor	Access & Revisions Tab of the Fulfillment Record	[Editor]	Searches for fulfillments with the specified Last Editor
Last Revised	Access & Revisions Tab of the Fulfillment Record	[DateRevision]	Searches for fulfillments with the specified Last Revised Date



	Comment Record Fields				
Field Name	Field Location	Field Search Term	Description		
Date	Details tab of the Comment Record	[Date]	Searches for comments created on the specified date		
Subject	Details tab of the Comment Record	[Subject]	Searches for comments with the specified value in the Subject		
Comment	Details tab of the Comment Record	[Notes]	Searches for comments with the specified value in the notes		
Predefined	Details tab of the Comment Record	[Predefined]	Searches for comments created from the specified Predefined comment		
Author	Details tab of the Comment Record	[Creator]	Searches for comments created by the specified Author		
Created	Details tab of the Comment Record	[DateCreated]	Searches for comments with the specified Creation Date		
Last Editor	Details tab of the Comment Record	[Editor]	Searches for comments with the specified Last Editor		
Last Revised	Details tab of the Comment Record	[DateRevision]	Searches for comments with the specified Last Revised Date		



Event Record Fields					
Field Name	Field Location	Field Search Term	Description		
Date Issue	Top left portion of the Eventrecord	[Datelssue]	Searches for events with the specified Issue Date		
Event Name	Top left portion of the Eventrecord	[Event]	Searches for events with the specified value in the Event Name		
Create CSR	Top left portion of the Eventrecord	[CreateCSR]	Searches for events created by the specified CSR		
Record ID	Top left portion of the Eventrecord	[RecordingID]	Searches for events with the specified value in the Record ID field		
Status	Top right portion of the Eventrecord	[Status]	Searches for events in the specified Status		
Verified By	Top right portion of the Eventrecord	[ApproveCSR]	Searches for events with the specified value in the Verified By field (CSR Name)		
Verified Date	Top right portion of the Eventrecord	[DateApprove]	Searches for events with the specified Verified Date		
Reason Code	Top right portion of the Eventrecord	[Reason]	Searches for events with the specified value in the Reason Code field		
GUID	System Data (from Actions menu) of Event record	[ID]	Searches for events with the specified Event GUID		
Program	System Data (from Actions menu) of Event record	[ProgramID]	Searches for events with the specified value in the Program GUID (can be partial GUID)		
Customer	System Data (from Actions menu) of Event record	[CustID]	Searches for events with the specified value in the Customer GUID (can be partial GUID)		
Event	System Data (from Actions menu) of Event record	[EventID]	Searches for events with the specified value in the Event GUID (can be partial GUID)		
Transaction	System Data (from Actions menu) of Event record	[TransID]	Searches for events with the specified value in the Transaction GUID (can be partial GUID)		
Approval Required	System Data (from Actions menu) of Event record	[Approval]	Searches for events with the specified value in the Approval Required field (Enable or Disable)		
Generate Ticket	System Data (from Actions menu) of Event record	[TicketSend]	Searches for events with the specified value in the Generate Ticket field (Enable or Disable)		
Sale Amount	System Data (from Actions menu) of Event record	[SaleAmt]	Searches for events with the specified Sale Amount		
Refund Amount	System Data (from Actions menu) of Event record	[RefundAmt]	Searches for events with the specified Refund Amount		
Notes	Notes tab of the Eventrecord	[Notes]	Searches for events with the specified value in the Notes field		
Revenue Share Transfer	Revenue Share tab of the Eventrecord	[RevShare]	Searches for events with the specified value in the Revenue Share Transfer field (CSR Name)		
Previous Revenue Share	Revenue Share tab of the Eventrecord	[RevShareOld]	Searches for events with the specified value in the Previous Revenue Share field (CSR Name)		
Previous Rev Share Date	Revenue Share tab of the Eventrecord	[DateRevShare]	Searches for events with the specified Previous Revenue Share Date		
Extend	Revenue Share tab of the Eventrecord	[Payout]	Searches for events with the specified value in the Extend field		
Extend By	Revenue Share tab of the Eventrecord	[Interval]	Searches for events with the specified value in the Extend By interval field		
Extend By	Revenue Share tab of the Eventrecord	[TimeType]	Searches for events with the specified value in the Extend By time type field		
Author	Access & Revisions of the EventRecord	[Creator]	Searches for events created by the specified Author		
Created	Access & Revisions of the EventRecord	[DateCreated]	Searches for events with the specified Creation Date		
Last Editor	Access & Revisions of the EventRecord	[Editor]	Searches for events with the specified Last Editor		
Last Revised	Access & Revisions of the EventRecord	[DateRevision]	Searches for events with the specified Last Revised Date		



	Ticket Record Fields					
Field Name	Field Location	Field Search Term	Description			
Escalation	Top left portion of the Ticketrecord	[Escalation]	Searches for tickets with the specified Escalation Level (numeric value)			
Problem Queue	Top left portion of the Ticketrecord	[Queue]	Searches for tickets in the specified Queue			
Stage	Top left portion of the Ticketrecord	[Stage]	Searches for tickets in the specified Stage			
Time Opened	Top left portion of the Ticketrecord	[TimeOpened]	Searches for tickets with the specified value in the Time Opened field			
Time Resolved	Top left portion of the Ticketrecord	[TimeResolved]	Searches for tickets with the specified value in the Time Resolved field			
Status	Top right portion of the Ticket record	[Status]	Searches for tickets in the specified Status			
Name	Top right portion of the Ticketrecord	[Name]	Searches for tickets with the specified value in the Name field			
Email	Top right portion of the Ticket record	[Email]	Searches for tickets with the specified value in the Email field			
Phone	Top right portion of the Ticketrecord	[PhoneOne]	Searches for tickets with the specified value in the Phone field			
External Link Name	Top right portion of the Ticket record	[ExtLinkName]	Searches for tickets with the specified value in the External Link Name			
External Link GUID	Top right portion of the Ticket record	[ExtLinkID]	Searches for tickets with the specified value in the External Link GUID			
External Link URL	Top right portion of the Ticket record	[ExtLinkURL]	Searches for tickets with the specified value in the External Link URL			
Brief Description	Problem tab of the Ticket record	[Desc]	Searches for tickets with the specified value in the Brief Description field			
Details	Problem tab of the Ticket record	[ProblemDesc]	Searches for tickets with the specified value in the Details field			
URL to Ticket	Problem tab of the Ticket record	[DocURL]	Searches for tickets with the specified value in the URL to Ticket field			
Resolver	Resolution tab of the Ticket record	[Resolver]	Searches for tickets with the specified value in the Resolver field (CSR Name)			
Manager	Resolution tab of the Ticketrecord	[Manager]	Searches for tickets with the specified value in the Manager field (CSR Name)			
Billing Time	Resolution tab of the Ticket record	[BillHrs]	Searches for tickets with the specified value in the Billing Hours field			
Billing Time	Resolution tab of the Ticket record	[BillMin]	Searches for tickets with the specified value in the Billing Minutes field			
Over Time	Resolution tab of the Ticketrecord	[OTHrs]	Searches for tickets with the specified value in the Over Time Hours field			
Over Time	Resolution tab of the Ticket record	[OTMin]	Searches for tickets with the specified value in the Over Time Minutes field			
Date Closed	Resolution tab of the Ticketrecord	[DateClosed]	Searches for tickets with the specified value in the Date Closed field			
Date Resolved	Resolution tab of the Ticketrecord	[DateResolved]	Searches for tickets with the specified value in the Date Resolved field			
Resolution Code	Resolution tab of the Ticketrecord	[ResolveCode]	Searches for tickets with the specified Resolution Code			
Release Revision	Resolution tab of the Ticket record	[Revision]	Searches for tickets with the specified Release Revision			
Notes	Resolution tab of the Ticketrecord	[ResolutionDesc]	Searches for tickets with the specified value in the Notes field			
PreDefined	Resolution tab of the Ticketrecord	[Predefined]	Searches for tickets with the specified Predefined Comment			
Shipping Address	Details tab of the Ticket record	[AddressOne]	Searches for tickets with the specified value in Shipping Address field one			
Shipping Address	Details tab of the Ticket record	[AddressTwo]	Searches for tickets with the specified value in Shipping Address field two			
Shipping Address	Details tab of the Ticketrecord	[AddressThree]	Searches for tickets with the specified value in Shipping Address field three			
City	Details tab of the Ticketrecord	[City]	Searches for tickets with the specifed value in the Shipping City field			



State	Details tab of the Ticketrecord	[State]	Searches for tickets with the specifed value in the Shipping State/Province field
Zip Code	Details tab of the Ticketrecord	[Zip]	Searches for tickets with the specifed value in the Shipping Zip/Postal Code field
Country	Details tab of the Ticketrecord	[Country]	Searches for tickets with the specifed value in the Shipping Country field
EMail Server	Details tab of the Ticketrecord	[EmailServer]	Searches for tickets with the specifed value in the Email Server field
EMail Box	Details tab of the Ticketrecord	[EmailBox]	Searches for tickets with the specifed value in the Email Box field
EMail To	Details tab of the Ticketrecord	[EmailTo]	Searches for tickets with the specifed value in the Email To field (Email Address)
Email CC	Details tab of the Ticketrecord	[EmailCC]	Searches for tickets with the specifed value in the Email CC field (Email Address)
Calling Center	Details tab of the Ticketrecord	[CallCenter]	Searches for tickets with the specified Acquisition Center Name
GUID	Details tab of the Ticketrecord	[CallCenterID]	Searches for tickets with the specified value in the Acquisition Center GUID (can be partial GUID)
Author	Access & Revisions of the Ticket Record	[Creator]	Searches for tickets created by the specified Author
Created	Access & Revisions of the Ticket Record	[DateCreated]	Searches for tickets with the specified Creation Date
Last Editor	Access & Revisions of the Ticket Record	[Editor]	Searches for tickets with the specified Last Editor
Last Revised	Access & Revisions of the Ticket Record	[DateRevision]	Searches for tickets with the specified Last Revised Date